

**CONFLICT OF INTEREST (COI) RESOLUTION AND CONTENT REVIEW FORM**

**CONFLICT OF INTEREST (COI) RESOLUTION**

|  |  |
| --- | --- |
| **Name of person with financial relationship under review:** |  |
| **Role of person with financial relationship under review:** | 🞏 Speaker/Presenter 🞏 Moderator 🞏 Planner 🞏 Planning Committee Member 🞏 Education Team Member 🞏 Reviewer/Approver 🞏 Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |
| **CME Activity Title:** |  |
| **CME Activity Date:** |  |
| **Financial relationships with commercial interests:** **(if applicable)** | Name of commercial interest(s): Nature of relationship/type of compensation:  |
| Name of commercial interest(s): Nature of relationship/type of compensation: |

|  |  |
| --- | --- |
| **Name of Reviewer:** |  |
| **Date of Reviewer:** |  |

|  |
| --- |
| ***For Speakers/Presenters, Planners*** *(e.g., committee member, staff, reviewer, approver)*As the reviewer, I have considered both the financial relationship(s) disclosed and the content that is planned for the educational activity. Consistent with our process for resolving Conflicts of Interest, the following applies: |
| 🞏 | This financial relationship is ***not relevant*** to the activity. |
| 🞏 | The individual is now divested from the financial relationship. |
| 🞏 | This person is ***recused*** from participating in any aspect of the activity.  |
| 🞏 | Because of the nature of the relationship with a commercial interest, the person can only participate as a speaker/presenter for the following aspects of this activity that do not represent a conflict of interest. **Please specify those aspects in which the presenter can or cannot participate:**  |
| 🞏 | The financial relationship is ***relevant*** and to resolve the COI, requires a review of content. Please complete the **Review of Content below.** |

**Review of Content**

|  |
| --- |
| As the reviewer, I have considered both the financial relationship(s) disclosed and the content created for the educational activity. Consistent with our process for resolving Conflicts of Interest, the following applies: |
| 🞏 | No commercial bias or promotion of a commercial interest was found in the content. |
| 🞏 | Commercial bias noted. The speaker/presenter will change the content to remove commercial bias or promotion. (Retain documentation noting changes). |
| 🞏 | The speaker/presenter was unable or unwilling to make required or recommended changes to the content to render it free of bias so the presentation cannot be used for CME credit. |

|  |  |
| --- | --- |
| **Name of Content Reviewer** |  |
| **Date of Review** |  |